

**THE AURORA HIGHLANDS COMMUNITY  
AUTHORITY BOARD (“CAB”)**

2001 16<sup>th</sup> Street, Suite 1700

Denver, CO 80202

Phone: 303-779-5710

<https://theaurorahighlands.specialdistrict.net>

**NOTICE OF SPECIAL MEETING AND AGENDA**

**DATE:** June 5, 2025

**TIME:** 1:00 p.m.

**LOCATION:** Construction Trailer, 3930 E-470, Aurora, CO 80019

**ACCESS:** THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION. THIS CAB BOARD MEETING WILL ALSO BE ACCESSIBLE BY VIDEO ENABLED WEB CONFERENCE. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/82577877056?pwd=wFVwVebSVIt5SJhR1UJJhaYyCKqfRw.1>**

**Meeting ID: 825 7787 7056**

**Passcode: 655809**

**One tap mobile:**

**+17193594580,\*655809#**

**Board of Directors**

Matt Hopper (AACMD Rep.)

Carla Ferreira (AACMD Rep.)

Michael Sheldon (TAH 1-6 Rep.)

VACANT

Cynthia Shearon (AACMD Rep.)

Kathleen Sheldon (ATEC 1 Rep.)

Deanna Hopper (ATEC 2 Rep.)

Denise Denslow

**Office**

President

Vice President

Treasurer/Asst. Secretary

Assistant Secretary

Assistant Secretary

Assistant Secretary

Assistant Secretary

Secretary

**Term Expires**

2029/May 2029

2029/May 2029

2027/May 2027

2027/May 2029

2027/May 2027

2027/May 2027

2027/May 2027

N/A

**I. ADMINISTRATIVE MATTERS**

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting and posting of meeting notice. Approve Agenda.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

**II. FINANCIAL MATTERS**

- A. Discuss the CAB's proposed issuance of a Bond Anticipation Note, in the maximum aggregate principal amount of up to \$25,000,000 ("BAN").

1. SECOND READING (BAN)

- a. Presentation from CAB Bond Counsel.
- b. Discuss and consider adoption of a Resolution (the "BAN Resolution") which, upon adoption: (i) authorizes the CAB's issuance of a BAN in a maximum principal amount of up to \$25,000,000; (ii) sets forth certain terms of the BAN; (iii) approves related BAN financing documents; (iv) authorizes the execution and delivery of such documents and performance by the CAB thereunder; (v) approves and ratifies prior related actions and authorizes incidental actions; and (vi) makes determinations and findings as to related matters and repeals prior inconsistent actions (enclosure). The BAN, if issued, would be a short-term obligation issued to finance public improvements necessary to the continued development of infrastructure critical to support the CAB's service area. The BAN would be secured by and payable solely from proceeds of a future bond (the "Refunding Bond") to be issued by the CAB prior to the maturity of the BAN. The BAN itself would not be secured by any revenue of the CAB (nor revenue of any other person, entity or metropolitan district), and no payments of principal or interest would be due on the BAN until maturity. The Refunding Bond is expected to be payable from and secured by revenues pledged to the CAB pursuant to one or more revenue pledge agreements from one or more metropolitan districts located within the service area of the CAB (enclosure).
- c. Authorize any additional necessary actions in connection with the issuance of the BAN.

**III. OTHER BUSINESS**

**IV. ADJOURNMENT**

**The next regular meeting is scheduled for June 19, 2025 at 1:00 p.m.**