

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF
THE AURORA HIGHLANDS COMMUNITY AUTHORITY BOARD**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of The Aurora Highlands Community Authority Board, in the City of Aurora, Adams County, Colorado (the “**CAB**”), will hold a special meeting on Thursday, December 19, 2024, at 1:00 p.m., via video-enabled web conference. Members of the public and all other attendees may access the meeting virtually in any of the following ways:

- 1. To attend via Videoconference, e-mail jpino@specialdistrictlaw.com to obtain a link to the videoconference, or use the following:**

<https://us02web.zoom.us/j/83927842723?pwd=NXA3bjc3VVJ2R2RZQjJyWXhMbVBzUT09>

- 2. To attend via telephone, dial 1-719-359-4580 and enter the following additional information:**

- a. Meeting ID: 839 2784 2723**

- b. Passcode: 979737**

At such meeting, the Board will consider adoption of a resolution authorizing the extension of the Draw Period with respect to the CAB’s Subordinate Special Tax Revenue Draw Down Bonds, Series 2021B, issued on December 22, 2021, and in connection therewith, approving the form of a first amendment to indenture of trust and other related documents and instruments; authorizing the execution and delivery thereof and performance by the CAB thereunder; authorizing incidental actions; and repealing prior inconsistent actions.

At such meeting, the Board will also take up such other business as may come before the Board and will consider the items on the attached Agenda. The meeting is open to the public, and members of the public are encouraged to participate by video-enabled web conference or telephone pursuant to the instructions above.

This notice is given by order of the Board of Directors of the CAB.

THE AURORA HIGHLANDS COMMUNITY
AUTHORITY BOARD

By: /s/ Matthew Hopper
President

THE AURORA HIGHLANDS COMMUNITY
AUTHORITY BOARD (“CAB”)

8390 E. Crescent Pkwy., Suite 300

Greenwood Village, CO 80111

Phone: 303-779-5710

<https://theaurorahighlands.specialdistrict.net>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: December 19, 2024

TIME: 1:00 p.m.

LOCATION: Virtual Via Zoom

ACCESS: PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

Join Zoom Meeting

<https://us02web.zoom.us/j/83927842723?pwd=NXA3bjc3VVJ2R2RZQjJyWXhMbVBzUT09>

Meeting ID: 839 2784 2723

Passcode: 979737

One tap mobile

+17193594580, *979737#

Board of Directors

Matt Hopper (AACMD Rep.)

Carla Ferreira (AACMD Rep.)

Michael Sheldon (TAH 1-6 Rep.)

VACANT

Cynthia Shearon (AACMD Rep.)

Kathleen Sheldon (ATEC 1 Rep.)

Deanna Hopper (ATEC 2 Rep.)

Denise Denslow

Office

President

Vice President

Treasurer/Asst. Secretary

Assistant Secretary

Assistant Secretary

Assistant Secretary

Assistant Secretary

Secretary

Term Expires

2025/May 2025

2025/May 2025

2027/May 2027

2025/May 2025

2027/May 2027

2027/May 2027

2027/May 2027

N/A

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting and posting of meeting notices. Approve Agenda.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA

These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a board member so

requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Approval of November 21, 2024 Special Meeting Minutes (enclosure).

III. FINANCIAL MATTERS

- A. Review and consider approval of payment of claims for operating costs, in the amount of \$260,929.17 (numbers based upon information available at time of preparation of Agenda, final numbers to be presented by accountant at meeting) (enclosure).
- B. Review and accept cash position report dated November 30, 2024, updated as of December 13, 2024 (enclosure).
- C. Discuss and consider approval of acceptance of the CAB and Aerotropolis Area Coordinating Metropolitan District (“AACMD”) Engineer’s Report and Verification of Costs Associated with Public Improvements Draw No. 78 Engineer’s Report and Verification of Costs No. 57 prepared by Schedio Group LLC (enclosure).
- D. Discuss and consider approval of acceptance of the CAB and AACMD Engineer’s Report and Verification of Costs Associated with Public Improvements, In-Tract Improvements / In Tract Home Builder Expenses, Engineer’s Report and Verification of Costs No. 38 prepared by Schedio Group LLC (enclosure).
- E. Confirm transmittal of Payment Notice to PorterCare Adventist Health System for Annual Administration, Operations and Maintenance Contribution no later than January 31, 2025, pursuant to PorterCare Operation Funding and Contribution Agreement by and between PorterCare Adventist Health System and the CAB.
- F. Discuss matters related to a First Amendment to Indenture of Trust between the CAB and Zions Bancorporation, National Association, related to the Subordinate Special Tax Revenue Draw Down Bonds, Series 2021B, issued on December 22, 2021.
 2. SECOND READING (First Amendment to 2021B Bonds Indenture of Trust)
 - a. Discuss and consider adoption of Resolution authorizing the extension of the Draw Period with respect to the CAB’s Subordinate Special Tax Revenue Draw Down Bonds, Series 2021B, issued on December 22, 2021, and in connection therewith, approving the form of a first amendment to indenture of trust and other related documents and instruments; authorizing the execution and delivery thereof and performance by the CAB thereunder; authorizing incidental actions; and repealing prior inconsistent actions (enclosure).
- G. Discuss matters related to proposed issuance of the CAB’s Convertible Capital Appreciation Limited Tax General Obligation Bonds, Series 2025 to be repaid from

ATEC Metropolitan District No. 1 (commercial) property taxes.

1. Update from Bond Committee.

IV. MANAGER MATTERS

A. Manager's Report.

V. COVENANT ENFORCEMENT AND COMMUNITY ENGAGEMENT MATTERS

A. Update from Timberline District Consulting, LLC (enclosures).

VI. OTHER BUSINESS

VII. BOARD MEMBER MATTERS

VIII. LEGAL MATTERS

IX. ADJOURNMENT

The next regular meeting is scheduled for January 16, 2025 at 1:00 p.m.