

**PUBLIC NOTICE OF A REGULAR MEETING OF THE
BOARD OF DIRECTORS OF
THE AURORA HIGHLANDS COMMUNITY AUTHORITY BOARD**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of The Aurora Highlands Community Authority Board in the City of Aurora, Adams County, Colorado (the “**Authority**”), will hold a regular meeting on Thursday, November 17, 2022, at 1:00 p.m., at the Construction Trailer, 3900 E-470 Beltway, Aurora, Colorado 80019. Although at least one individual will be physically present at the meeting location, the meeting will also be held via video/telephonic means. Those wishing to join the meeting via video-enabled web conference should contact Kathy Suazo at 1-303-779-5710 to obtain the link, or may access the link directly using the information below:

Join Zoom Meeting

<https://zoom.us/j/96576976056?pwd=NjFiQ25pVnAzSE80WFpGWnJMaTNqUT09>

Meeting ID: 965 7697 6056

Passcode: 800276

One tap mobile

1-253-215-8782,*800276#

At such meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness payable from revenue of ATEC Metropolitan District No. 1 (“**ATEC No. 1**”) pursuant to a Revenue Pledge Agreement between ATEC No. 1 and the Authority. Specifically, the Board will consider adoption of a Resolution authorizing the issuance of the Authority’s Subordinate Special Tax Revenue Bonds, Series 2022_(B) (or Series 2023_(B), as applicable), in a maximum aggregate principal amount of up to \$100,000,000 (the “**Subordinate Bonds**”) for the purpose of financing certain public improvements and paying costs incidental to the issuance of the Subordinate Bonds; approving the related financing documents; authorizing the execution and delivery thereof and performance by the Authority thereunder; approving, ratifying, and confirming actions; authorizing incidental actions; making determination and findings as to other matters related to such financing; and repealing prior inconsistent actions.

The issuance of the Subordinate Bonds will be in addition to the issuance of up to \$200,000,000 of the Authority’s Special Tax Revenue Bonds, Series 2022_(A) (or Series 2023_(A), as applicable) authorized by the Board on September 15, 2022.

At such meeting, the Board will also take up such other business as may come before the Board. The meeting is open to the public, and members of the public are encouraged to participate by video-enabled web conference or telephone.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in these meetings and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the Authority.

THE AURORA HIGHLANDS COMMUNITY
AUTHORITY BOARD

By: /s/ Matthew Hopper
President

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