

**PUBLIC NOTICE OF A JOINT SPECIAL MEETING OF THE
BOARDS OF DIRECTORS OF
THE AURORA HIGHLANDS METROPOLITAN DISTRICT NOS. 4 AND 5**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “**Boards**”) of The Aurora Highlands Metropolitan District Nos. 4 and 5 (hereinafter referred to collectively as the “**Districts**”), in the City of Aurora, Adams County, Colorado, will conduct a joint special meeting on Thursday, July 17, 2025, at 1:00 p.m., at the Construction Trailer, 3930 E-470, Aurora, Colorado 80019, and by telecommunications device via video-enabled web conference pursuant to the meeting information provided below.*

***Join Zoom Meeting**

<https://us02web.zoom.us/j/86786188843?pwd=tYAMn2DMIOCNXzZ8iQ4zJrRlrbnCqJ.1>

Meeting ID: 867 8618 8843

Passcode: 660408

One tap mobile

17193594580, *660408#

At such meeting, it is anticipated the Districts will make final determination to issue general obligation indebtedness. Specifically, each District will consider adoption of a resolution authorizing the execution and delivery by each District of a Revenue Pledge Agreement between such District and The Aurora Highlands Community Authority Board (the “**Authority**”) for the purpose of securing debt obligations of the Authority thereunder in a maximum aggregate principal amount of up to \$4,000,000,000. Such resolution, if adopted, will also approve the forms of the Revenue Pledge Agreements and other related documents, authorize the execution and delivery thereof by each District and the performance by each District thereunder, and authorize incidental action of each District.

At such meeting, the Boards will also take up such other business as may be before the Boards, including the items listed on the attached Agenda. The meeting is open to the public, and members of the public are encouraged to participate by video enabled web conference or telephone pursuant to the meeting information provided above.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. At least one person will be physically present at the meeting location to ensure that the meeting is in fact accessible to the public.

This notice is given by order of the Boards of Directors of the Districts.

THE AURORA HIGHLANDS METROPOLITAN DISTRICT
NOS. 4 and 5

By: /s/ Matthew Hopper
President of the Districts

THE AURORA HIGHLANDS METROPOLITAN DISTRICT NOS. 4 & 5
("DISTRICT NO. 4", "DISTRICT NO. 5" AND COLLECTIVELY THE "DISTRICTS")
8390 E. Crescent Parkway, Suite 300
Greenwood Village, CO 8011
Phone: 303-779-5710
<https://theaurorahighlands.specialdistrict.net>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: July 17, 2025

TIME: 1:00 p.m.

LOCATION: Construction Trailer, 3930 E-470, Aurora, CO 80019 and Virtual via Zoom

ACCESS: THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION. THIS BOARD MEETING WILL ALSO BE ACCESSIBLE BY VIDEO ENABLED WEB CONFERENCE. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

Join Zoom Meeting

<https://us02web.zoom.us/j/86786188843?pwd=tYAMn2DMIOCNXzZ8iQ4zJrRlrbnCqJ.1>

Meeting ID: 867 8618 8843

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+17193594580,*660408#

Board of Directors

Matt Hopper

Carla Ferreira

Michael Sheldon

Cynthia (Cindy) Shearon

Deanna Hopper

Denise Denslow

Office

President

Treasurer

Recording Secretary

Term Expires

May, 2027

May, 2029

May, 2027

May, 2029

May, 2029

N/A

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting and posting of meeting notices and designate 24-hour posting location. Approve Agenda.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- D. Discuss results of the May 6, 2025 Regular Elections.

E. Consider appointment of officers.

President: _____

Vice President: _____

Secretary: _____

Treasurer/Asst. Secretary: _____

Assistant Secretary: _____

II. CONSENT AGENDA

These items are considered to be routine and will be ratified and/or approved by one motion. There will be no separate discussion of these items unless a board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Approval of November 13, 2024 Statutory Annual Meeting Minutes and the November 21, 2024 Special Meeting Minutes (enclosures).
- Ratify approval of execution and filing of 2024 Applications for Exemption from Audits (enclosures).
- Approval of Engagement Letter with Kutak Rock LLP as Bond Counsel to District No. 4 with respect to Revenue Pledge Agreement (District No. 4) (enclosure).
- Approval of Engagement Letter with Kutak Rock LLP as Bond Counsel to District No. 5 with respect to Revenue Pledge Agreement (District No. 5) (enclosure).

III. FINANCIAL MATTERS

A. Discuss matters related to The Aurora Highlands Community Authority Board (“CAB”) proposed Property Tax Revenue Convertible Capital Appreciation Refunding and Improvement Bonds, Series 2025, in a maximum aggregate principal amount of up to \$140,000,000 (the “2025 Bonds”).

1. Discuss and consider adoption by District No. 4 of a Resolution authorizing District No. 4 to enter into a Revenue Pledge Agreement (District No. 4) with the CAB for the purpose of providing revenue: (i) to fund repayment of up to \$4,000,000,000 in bonds and other obligations of the CAB, including the proposed 2025 Bonds being issued for the purpose of financing and refinancing public improvements serving the occupants, property owners and taxpayers within the CAB’s service area and (ii) to fund up to \$4,000,000,000 for payment of costs and expenses of the operation and maintenance of such public improvements and administration, statutory compliance and other related operating costs; such

Resolution also approving the form of the Revenue Pledge Agreement (District No. 4); authorizing the execution and delivery thereof and performance by District No. 4 thereunder; repealing prior inconsistent actions; authorizing incidental action; and establishing the effective date thereof (enclosure).

2. Discuss and consider adoption by District No. 5 of a Resolution authorizing District No. 5 to enter into a Revenue Pledge Agreement (District No. 5) with the CAB for the purpose of providing revenue: (i) to fund repayment of up to \$4,000,000,000 in bonds and other obligations of the CAB, including the proposed 2025 Bonds being issued for the purpose of financing and refinancing public improvements serving the occupants, property owners and taxpayers within the CAB's service area and (ii) to fund up to \$4,000,000,000 for payment of costs and expenses of the operation and maintenance of such public improvements and administration, statutory compliance and other related operating costs; such Resolution also approving the form of the Revenue Pledge Agreement (District No. 5); authorizing the execution and delivery thereof and performance by District No. 5 thereunder; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof (enclosure).

IV. LEGAL MATTERS

- A. None.

V. MANAGER MATTERS

- A. None.

VI. CONSTRUCTION MATTERS

VII. OTHER BUSINESS

VIII. ADJOURNMENT

The next regular meeting is scheduled for November 20, 2025.