

THE AURORA HIGHLANDS METROPOLITAN DISTRICT NOS. 4 & 5  
("DISTRICT NO. 4", "DISTRICT NO. 5" AND COLLECTIVELY THE "DISTRICTS")  
2001 16<sup>th</sup> Street, Suite 1700  
Denver, CO 80202  
Phone: 303-779-5710  
<https://theaurorahighlands.specialdistrict.net>

**NOTICE OF SPECIAL MEETING AND AGENDA**

**DATE:** July 17, 2025

**TIME:** 1:00 p.m.

**LOCATION:** Construction Trailer, 3930 E-470, Aurora, CO 80019 and Virtual via Zoom

**ACCESS:** THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION. THIS BOARD MEETING WILL ALSO BE ACCESSIBLE BY VIDEO ENABLED WEB CONFERENCE. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/86786188843?pwd=tYAMn2DMIOCNXzZ8iQ4zJrRlrbnCqJ.1>**

**Meeting ID: 867 8618 8843**

**Passcode: 660408**

**One tap mobile**

**+17193594580,\*660408#**

**Board of Directors**

Matt Hopper

Carla Ferreira

Michael Sheldon

Cynthia (Cindy) Shearon

Deanna Hopper

Denise Denslow

**Office**

President

Treasurer

Recording Secretary

**Term Expires**

May, 2027

May, 2029

May, 2027

May, 2029

May, 2029

N/A

**I. ADMINISTRATIVE MATTERS**

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting and posting of meeting notices and designate 24-hour posting location. Approve Agenda.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- D. Discuss results of the May 6, 2025 Regular Elections.
- E. Consider appointment of officers.

President: \_\_\_\_\_  
Vice President: \_\_\_\_\_  
Secretary: \_\_\_\_\_  
Treasurer/Asst. Secretary: \_\_\_\_\_  
Assistant Secretary: \_\_\_\_\_

**II. CONSENT AGENDA**

These items are considered to be routine and will be ratified and/or approved by one motion. There will be no separate discussion of these items unless a board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Approval of November 13, 2024 Statutory Annual Meeting Minutes and the November 21, 2024 Special Meeting Minutes (enclosures).
- Ratify approval of execution and filing of 2024 Applications for Exemption from Audits (enclosures).
- Approval of Engagement Letter with Kutak Rock LLP as Bond Counsel to District No. 4 with respect to Revenue Pledge Agreement (District No. 4) (enclosure).
- Approval of Engagement Letter with Kutak Rock LLP as Bond Counsel to District No. 5 with respect to Revenue Pledge Agreement (District No. 5) (enclosure).

**III. FINANCIAL MATTERS**

- A. Discuss matters related to The Aurora Highlands Community Authority Board (“CAB”) proposed Property Tax Revenue Convertible Capital Appreciation Refunding and Improvement Bonds, Series 2025, in a maximum aggregate principal amount of up to \$140,000,000 (the “2025 Bonds”).
1. Discuss and consider adoption by District No. 4 of a Resolution authorizing District No. 4 to enter into a Revenue Pledge Agreement (District No. 4) with the CAB for the purpose of providing revenue: (i) to fund repayment of up to \$4,000,000,000 in bonds and other obligations of the CAB, including the proposed 2025 Bonds being issued for the purpose of financing and refinancing public improvements serving the occupants, property owners and taxpayers within the CAB’s service area and (ii) to fund up to \$4,000,000,000 for payment of costs and expenses of the operation and maintenance of such public improvements and administration, statutory compliance and other related operating costs; such Resolution also approving the form of the Revenue Pledge Agreement

(District No. 4); authorizing the execution and delivery thereof and performance by District No. 4 thereunder; repealing prior inconsistent actions; authorizing incidental action; and establishing the effective date thereof (enclosure).

2. Discuss and consider adoption by District No. 5 of a Resolution authorizing District No. 5 to enter into a Revenue Pledge Agreement (District No. 5) with the CAB for the purpose of providing revenue: (i) to fund repayment of up to \$4,000,000,000 in bonds and other obligations of the CAB, including the proposed 2025 Bonds being issued for the purpose of financing and refinancing public improvements serving the occupants, property owners and taxpayers within the CAB's service area and (ii) to fund up to \$4,000,000,000 for payment of costs and expenses of the operation and maintenance of such public improvements and administration, statutory compliance and other related operating costs; such Resolution also approving the form of the Revenue Pledge Agreement (District No. 5); authorizing the execution and delivery thereof and performance by District No. 5 thereunder; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof (enclosure).

**IV. LEGAL MATTERS**

- A. None.

**V. MANAGER MATTERS**

- A. None.

**VI. CONSTRUCTION MATTERS**

**VII. OTHER BUSINESS**

**VIII. ADJOURNMENT**

**The next regular meeting is scheduled for November 20, 2025.**